



## MORNING REPORT

Have Good Trading Day

WEDNESDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33812.26	-0.49	-0.04
NIFTY	10442.20	+6.65	+0.06

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.09	+1.41
HDFCBANK	102.33	+0.65
ICICIBK	9.87	+1.44
INFY	16.29	+0.43
TATA MOTOR	34.32	+3.78
WIPRO	5.71	+4.39

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+522.74
DII's Eq (Provisional)	+64.70
FIIs Index Future	-1030.26
FIIs Index Options	+1544.94
FIIs Stock Future	-415.61
FIIs Stock Options	+18.15

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.6728
EURO	76.5856
YEN 100	56.5200
GBP	86.1111

## TOP STORY

- **Reliance Industries** commissions a refinery off-gas cracker at Jamnagar with a capacity of 1.5 MMTPA.
- **Titan** says third quarter jewelry retail growth is in-line with the company's expectation.
- **Punjab and Sind Bank** to raise Rs 1,000 crore via equity.
- **Apar Industries** enters into a 40:60 joint venture with PPS Motors.
- SEBI revokes shell company status of **Gallantt Ispat**.
- **Orient Green Power** sold 8 biomass subsidiaries to Janati Bio Power for Rs 49 crore.
- **SORIL Holdings and Ventures** allots 3.5 crore warrants to promoters at Rs 132 per share.
- **Lasa Supergenerics** files new CEP application with European Medicines Directorate.
- **Orient Exports** to consider buyback of equity shares on Jan. 5.
- **Indowind Energy** to raise Rs 30 crore through a QIP or rights issue.
- **Dixon Technologies** commences manufacturing of CCTVs and DVRs at its Tirupati facility.
- **VST Tillers** Dec. sales up 79 percent to 3,615 units.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24824.01	+104.79	+0.42
NASDAQ	7006.90	+103.51	+1.50
NIKKEI	22764.94	-19.04	-0.08
HANG SENG	30651.00	+135.69	+0.44
SGX NIFTY	10495.00	+29.00	+0.29

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	60.42	+0.08
NATURAL GAS	3.027	-0.36
GOLD	1316.40	+0.02
SILVER	17.165	-0.27
COPPER	3.262	-0.52

### WORLD EVENTS

**EUR** : Spanish Unemployment Change  
**GBP** : Construction PMI  
**USD** : ISM Manufacturing PMI

### RESULT TODAY

- **NUWAY, SANWARIA, INTLNKP**



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 0.49 points to settle at 33,812.26, its lowest closing level since 21 December 2017. The Sensex rose 151.39 points, or 0.45% at the day's high of 33,964.14 in early trade. The index fell 109.38 points, or 0.32% at the day's low of 33,703.37 in mid-afternoon trade.

The Nifty 50 index rose 6.65 points or 0.06% to settle at 10,442.20, its highest closing level since 29 December 2017. The Nifty rose 59.65 points, or 0.57% at the day's high of 10,495.20 in early trade. The index fell 30.90 points, or 0.30% at the day's low of 10,404.65 in mid-afternoon trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.62%. The BSE Small-Cap index fell 0.63%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1,689 shares fell and 1,152 shares rose. A total of 113 shares were unchanged. Breadth was strong in early trade. Nifty likely to trade in the range of 10250-10650.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10465	10393	10350	10278	10250	10507	10580	10622	10650
USDINR	63.59	63.30	63.13	62.85	62.660	63.757	64.044	64.210	64.350





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ATHARVENT	AMRISH KIRTILAL SHAH	B	1,000,000	1.5
CELESTIAL	PADMA SINGH	S	238,686	22.27
SKP	BHAVNABEN VIRENDRAKUMAR PATEL	S	124,780	35.4
STELLAR	MANLIKE CHEMICAL AND PHARMACHEUTICAL COMPANY PRIVATE LIMITED	S	330,000	3.67
VAL	AMAR MUKESH SHAH	B	220,000	26.5

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AIROLAM	PATEL KAMLESH BHAGUBHAI	SELL	306000	56.38
SRLTD	BTL HOLDING COMPANY LIMITED	SELL	3822818	1.66
CGCL	CAPRI GLOBAL HOLDINGS PRIVATE LIMITED	BUY	1356248	119.51
EUROCERA	ASPIRE EMERGING FUND	SELL	265171	8.07
MAWANASUG	KUMAR MANGALAM LAMBORIA	SELL	216694	81.48

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** GMR Infrastructure, HDIL, IFCI, JP Associates, Reliance Communications, Reliance Power.
- **New in ban:** GMR Infrastructure, IFCI, Reliance Power

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1743	1730	1717	1738	1751	1759
ADANI PORTS	397	394	390	399	402	407
AMBUJACEM	268	265	263	268	271	273
ASIANPAINT	1143	1135	1126	1142	1150	1158
AUOPHARMA	671	664	656	676	684	696
AXISBANK	560	554	549	561	567	574
BAJAJ-AUTO	3295	3267	3240	3308	3335	3376
BANKBARODA	158	155	153	159	161	165
BHARTIARTL	517	508	499	520	529	541
BHEL	98	95	93	97	100	102
BOSCH LTD	19722	19546	19369	19751	19928	20133
BPCL	500	494	488	503	509	519
CIPLA	608	603	597	611	616	624
COALINDIA	270	268	265	269	272	273
DRREDDY	2409	2390	2371	2415	2434	2458
EICHERMOT	28670	28155	27640	29055	29570	30470
GAIL	494	490	487	497	501	508
HCLTECH	893	881	870	888	900	906
HDFC	1703	1690	1677	1698	1711	1719
HDFCBANK	1872	1862	1852	1869	1879	1885
HEROMOTOCO	3744	3714	3684	3749	3779	3814
HINDALCO	272	269	265	271	275	278
HINDUNILVR	1339	1328	1318	1339	1349	1360
ICICIBANK	310	308	305	310	312	314
IDEA	101	98	95	102	105	109
INDUSINDBK	1644	1631	1618	1639	1652	1660
INFRA TEL	379	373	366	376	383	386
INFY	1030	1021	1013	1032	1040	1051
ITC	261	259	258	262	263	266
KOTAKBANK	1003	995	987	1001	1009	1014
LT	1250	1238	1227	1254	1265	1281
LUPIN	875	868	861	878	885	895
M&M	753	747	741	752	759	764
MARUTI	9554	9480	9406	9599	9673	9793
NTPC	179	177	176	178	180	181
ONGC	197	195	194	196	198	199
POWERGRID	201	199	198	201	202	203
RELIANCE	911	905	899	912	918	926
SBIN	303	300	297	305	308	312
SUNPHARMA	572	566	559	574	580	589
TATAMOTORS	439	427	415	434	446	453
TATAMTRDVR	253	245	237	249	257	262
TATAPOWER	100	97	95	99	101	103
TATASTEEL	729	719	709	725	735	741
TCS	2631	2611	2591	2640	2660	2690
TECHM	514	507	499	511	518	522
ULTRACEMCO	4252	4230	4209	4266	4288	4323
VEDL	328	321	315	325	331	335
WIPRO	319	314	310	319	324	329
YESBANK	312	308	304	311	315	318
ZEEL	578	575	572	579	583	587



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/CML/36651:** Listing of Equity Shares of Moksh Ornaments Limited (SME IPO) w.e.f. Jan 03, 2018

**NSE Download Ref No. : : NSE/CML/36654:** Listing of further issues of Axis Bank Limited, Dewan Housing Finance Corporation Limited, Hindusthan National Glass & Industries Limited, ICICI Bank Limited, Srikalahasthi Pipes Limited and Sunteck Realty Limited w.e.f. Jan 03, 2018

**NSE Download Ref No. : : NSE/CML/36653:** Listing of units issued by UTI Asset Management company Limited (UTI-Fixed Term Income Fund -Series XXVIII Plan IV) w.e.f. Jan 03, 2018

**NSE Download Ref No. : : NSE/SURV/36625:** Trade for Trade - Astron Paper & Board Mill Limited (ASTRON) w.e.f. Jan 12, 2018

**NSE Download Ref No. : : NSE/CML/36649:** Suspension of trading in units -on account of redemption-HDFC Asset Management Company Limited, Reliance Nippon Life Asset Management Limited w.e.f. suspension date

**NSE Download Ref No. : : NSE/SURV/36650:** Trade for Trade - Orient Paper & Industries Limited (ORIENTPPR) w.e.f. Jan 20, 2018





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1285/\$1260 & Resistance = \$1348/\$1377.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Dollar Extends Decline; European Stocks Slide: Markets Wrap:** - The dollar weakened against all G-10 peers, U.S. stocks rose and Treasuries fell in the first official day of trading in 2018. European stocks started the year in the red, failing to capitalize on a positive Asian session as the strength of the region's common currency weighed on exporters.
- **Forex - Euro Hits 4-Month Highs against Broadly Weaker Dollar:** - The euro rose to the highest levels in four months against the broadly weaker dollar in the first trading day of the year on Tuesday and was in striking distance of its 2017 peak against the greenback. The euro zone manufacturing sector ended 2017 by ramping up activity at the fastest pace in more than two decades, according to data released on Tuesday and rising demand indicated that it will start the new year on a high.
- **Crude Oil Prices Pull Back but Remain Supported:** - Crude oil prices pulled back on Tuesday, but remained supported near multi-year highs amid mounting unrest in Iran and as supply cut efforts by global oil producers continued to support. Iranian protesters attacked police stations late Monday, in their fourth day of demonstrations marking the biggest challenge to the country's clerical leadership since 2009.
- **Gold's Best Run Since 2011 Exposes 'Global Complacency' on Rates:** - Gold is starting the new year on the front foot. Bullion advanced for an eighth session to head for the longest stretch of gains since mid-2011, building on an annual surge. Bullion for immediate delivery advanced 0.8 percent to \$1,313.73 an ounce...

## TRENDS & OUTLOOK – DATE: 03-JAN- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28700	28930	29175	29455	29730
SILVER (Mar)	36900	38000	39125	40345	41470

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	450	455	462	467	473
ZINC (Jan)	207.25	209.50	212.70	216.45	220.50
LEAD (Jan)	155.40	158.20	161.55	164.75	168.55
NICKEL (Jan)	770	786	807	828	846

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3575	3700	3825	3940	4057
NATURAL GAS (Jan)	176	184	191	199	205

### DATA TALKS : TODAY'S ECONOMIC DATA :

ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices, Total Vehicle Sales.





LET THE  
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POWER RISE

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DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
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SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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